

Change the details of the test kit.

This article explains how to modify the name and settings of the test suite, manage user profiles and connections used for validation, edit or remove individual test cases, and delete the entire test suite or results.

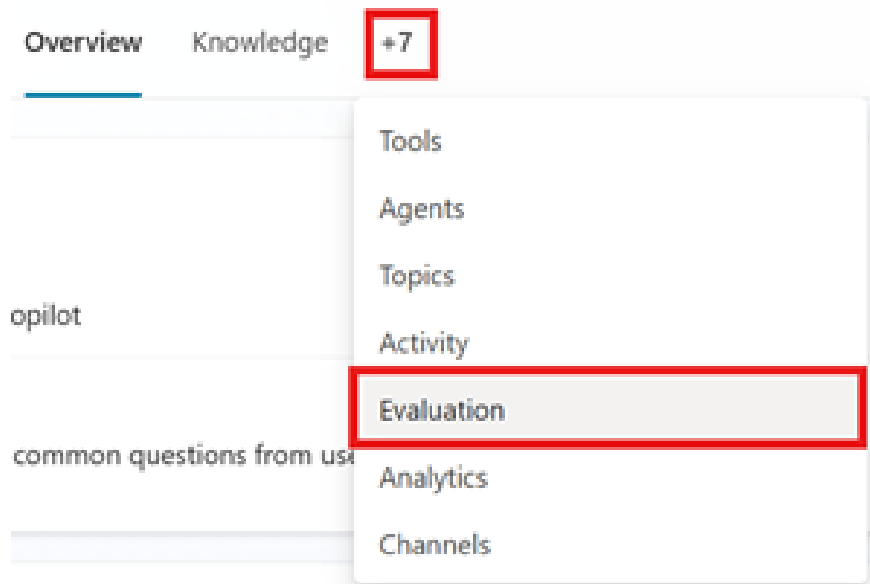
Use the test suite to evaluate and refine how your agent handles real-world response scenarios. This article explains how to modify the test suite's name and settings, manage user profiles and connections used for validation, edit or remove individual test cases, and delete the entire test suite or results. These steps help ensure that evaluations accurately reflect the user context and maintain secure access to knowledge resources and tools.

You can choose from three testing methods, also known as scoring tools, to evaluate the agent's response: Quality, similarity, and text match.

Edit the details of the test toolkit.

You can change the details of the test suite, such as the account used for authentication and the test methods used.

1. Access the agent's **Evaluation** page .



2. Choose a test suite.
3. In the testing toolset, select the test case you want to modify.

4. (Optional) Change the name of the test suite.

5. Add or modify test methods. Each test method measures different values ??and requires different configurations.

| Testing method | Measurement | Type of test kit | Scoring | Configuration |
|-----------------|---|---------------------------------|--|------------------------------------|
| General quality | How good is the response to a test case based on specific characteristics? | Single response or conversation | Score on a 100% scale | Are not |
| Connect oven | The degree of agreement between the meaning of the answer in the test case and the expected answer. | Single response | Score on a 100% scale | Passing score, expected answer |
| Capability use | Does the test case utilize all or any of the resources expected? | Single response | Pass/Fail | Predictability |
| Keyword match | Does the test case use all or any of the expected keywords or phrases? | Single response or conversation | Pass/Fail | Expected keywords or phrases |
| Text similarity | The degree of agreement between the content of the test answers and the expected answers. | Single response | Score on a 100% scale | Passing score, expected answer |
| Exact match | Do the results of the test case exactly match the expected results? | Single response | Pass/Fail | Expected answer |
| Custom | Does the response from the test case meet your defined criteria or expectations? | Single response or conversation | Pass/Fail (meets the defined label criteria) | Name, assessment guidelines, label |

6. Select **Manage profile** to add an account, or select the current profile to manage connections, or select a different profile. Automated testing uses the authentication of the selected test account. Multiprofile evaluation is only supported for connector-independent agents. If your agent has knowledge sources or tools that require specific authentication, you can select the appropriate account for your testing process.

Note : When Copilot Studio creates test cases or runs assessments, it uses the credentials of the connected account to access the agent's knowledge resources and tools. The created test cases may include sensitive data that the connected account can access. Any producer with access to the agent can also view the test suites associated with that agent.

Configure test set



Name *

Evaluate Website Q&A Copilot testing

Test method *

Criteria for checking this data. Select up to five methods. [Learn more](#)



Keyword match Any

Looks for matching words and phrases.



Compare meaning Pass score 50

Answers have the same meaning as the expected...



Add test method

User profile

We recommend using an authenticated profile with all the required connections, so that you can test all agent capabilities.

S



Save



Evaluate

Manage user profiles and connections.

You can run test suites using user account authentication. This authentication method allows your agent to access the knowledge resources and tools necessary to accomplish its goals.

You can use profiles to model specific user experiences. For example, a manager's user profile might access different knowledge resources than an intern's user profile, and the agent would return different results. Multiprofile evaluation is only supported for connector-independent agents.

Important Note : User profiles in the test toolkit cannot provide authentication for the tools. When you run the assessment, the agent must use your logged-in account to authenticate the tool connection. If you select a different user profile or the agent's tool connection does not use your account for authentication, the assessment will fail with the message "This account cannot connect to the tools". To resolve this, log in with the account configured with the tool connector and then run the assessment.

The test results show which user profile was used.

Note :

When Copilot Studio creates test cases or runs assessments, it uses the credentials of the connected account to access the agent's knowledge resources and tools. The created test cases may include sensitive data that the connected account can access. Any creator with access to the agent can also view the test toolkits associated with that agent.

The evaluation agent uses user authentication and requires access through the Microsoft Copilot Studio connector. If the administrator disables this connection, you cannot run tests using the evaluation tool.

To add or change user profiles in the test suite:

1. Open the test toolkit, then select **Manage profile** .

Configure test set ...

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Evaluate Website Q&A Copilot testing

Test method *

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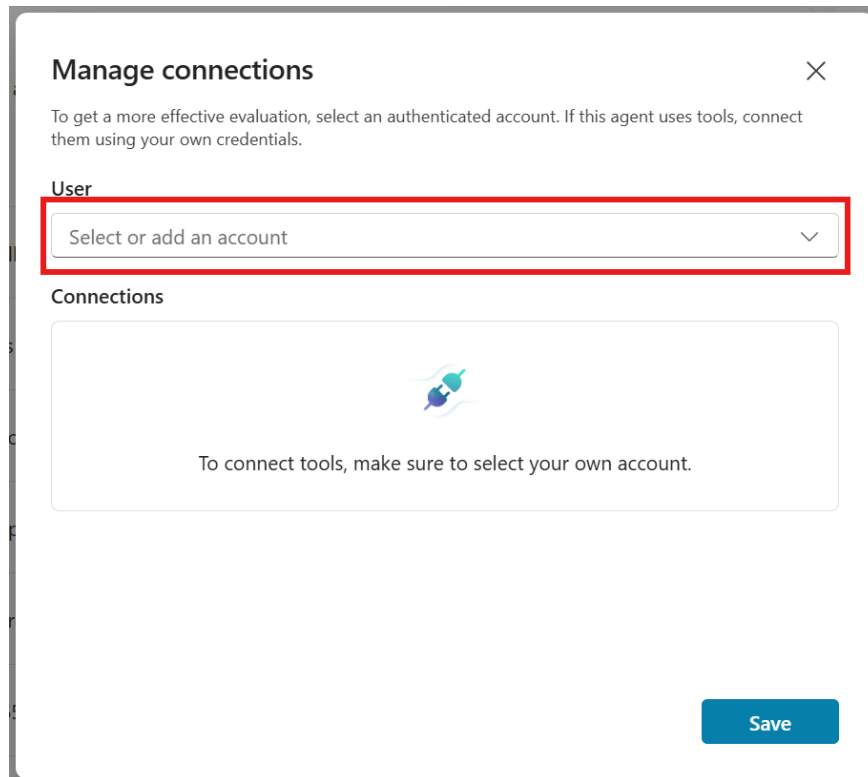
We recommend using an authenticated profile with all the required connections, so that you can test all agent capabilities.

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Save Evaluate

2. **Select the User** drop-down menu , then:

1. Choose the user account you want to use, or
2. Select **Add an account** , then log in to your account.



3. For connections with warnings, select them. Change the existing connection to an active one, select **Reconnect** to try re-establishing the existing connection, or select **Create new connection** to try a new connection.
4. For new connections, enter the required connection details, then select **Connect**.
5. When all connections are working, select **Save**.

Delete the test kit or test results.

You can delete test cases or test suites that you no longer need.

1. Access the agent's **Evaluation** page.
2. In the **Test sets** section, you can delete a test suite by performing one of the following two steps:
 1. Select the three dots (...) on the test toolkit tab, then select **Delete**.
 2. Select the test toolkit to open it, then select the three dots (.) in the **Configure test set** pane, and then select **Delete**.
3. In the **Recent results** section, you can delete a test result by performing one of the following two steps:
 1. Hover your mouse over the test result you want to delete, select the three dots (.), and then select **Delete test**.
 2. Select the test result to open, then select the three dots (.) in the **Evaluation summary** pane, and then select **Delete**.

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