

About ODM notebook hope in June sublimation

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In particular, Wistron expects its notebook exports in June to increase 24-40% from the previous month, while Quanta Computer's target growth rate is 19%, and Compal Electronics is 20%.

While ODM manufacturers have been so sublimated, notebook component suppliers have witnessed a dismal performance in June, with shipments falling sharply from the previous month.

Because in recent years, ODM notebook manufacturers have reduced the amount of spare parts ordered, because they see the amount of product shipments will decrease in the near future.

Therefore, experts have predicted that even though June of ODM notebook manufacturers are sublimating like that, by July, shipments will drop sharply.

By September, exports are expected to recover, as this is a time of strong consumption for notebooks and desktops, as students and students enter the new school year and will need to "live". computer yourself.

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